



GREAT PACIFIC

GOLD CORP

Focused Gold-Copper Resource Development

TSX-V: GPAC OTCQB:FSXLF GER:V3H

Corporate Presentation

September 2024

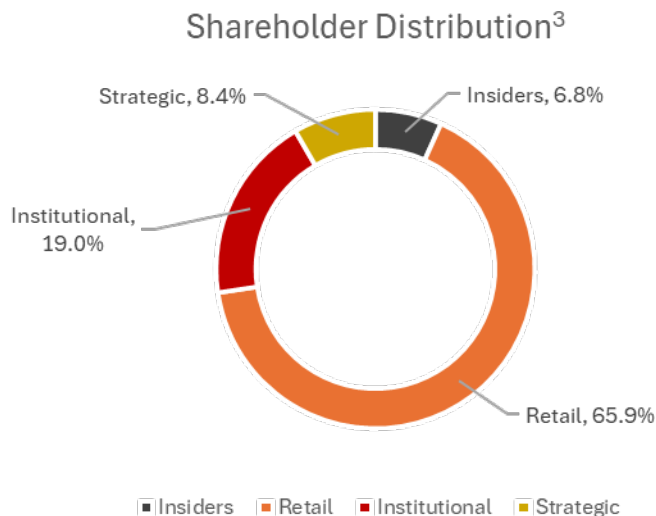
Corporate Snapshot

Financial Position ¹ & Share Structure ²	
Cash	\$5.86M
Common Shares Issued	100,049,543
Stock Options Granted	9,196,569
Restricted Share Units	6,790,000
Fully Diluted Shares	116,036,112
Share Price	\$0.59
Market Capitalization	\$60M
30-day Ave Volume	154,722

All Currency is CAD\$



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1. Unaudited Financial Statements June 30, 2024
2. As at September 1, 2024
3. Source: Insider reports and company filings

Building a Dominant Gold-Copper Land Package



- Assembled a dominant land position over last four years
- District scale land positions in Papua New Guinea and Victoria, Australia
- Focusing on core assets: Kesar, Arau, Wild Dog, Lauriston (Comet-Trojan target) and Walhalla (Pinnacles target)
- Rationalizing non-core assets over the next year

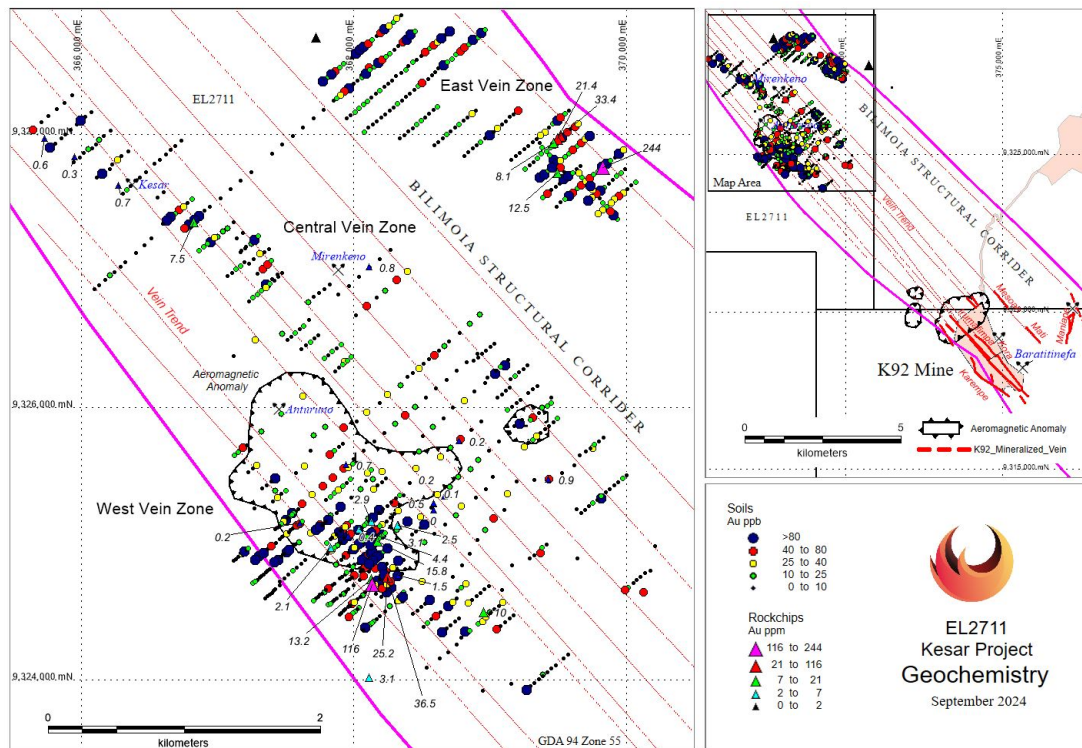


Kesar Project

- Located in the Eastern Highlands province of PNG
- Contiguous with K92 Mining's Kainantu operations and along strike from the Kora deposit
- Greenfield project with artisanal mining workings
- Mapping shows multiple sheeted parallel vein structures that are near vertical
- Soil sampling programs in 2024 have returned excellent results
- Drilling planned for Q4 2024



Kesar Geochemistry Results



- Two rounds of soil sampling
- 1,000 samples covering East, Central and West vein zones
- Gold mineralization found across 5.5km strike
- High grade assay results¹:
 - 47.6 and 35.7 g/t Au soils
 - 224 g/t Au artisanal working
 - 116 g/t Au in an outcrop
- West vein zone initial target

1. See news releases May 13, 2024 and September 8, 2024

Kesar Drill Program

- Geochemistry and mapping results guiding drill plan
- Contract signed with QED Drilling
- Two diamond drill rigs mobilizing to site in October
- Five drill pads being developed at ~100m spacing along the Anteruno vein structure in the Western vein zone
- Sectional drilling to provide drill coverage ~400m of strike
- Anticipating 9 holes averaging 300m for a total diamond drill program of 2,700 meter program by year end
- Potential for Kora style deposit 10km from K92 Mining processing plant

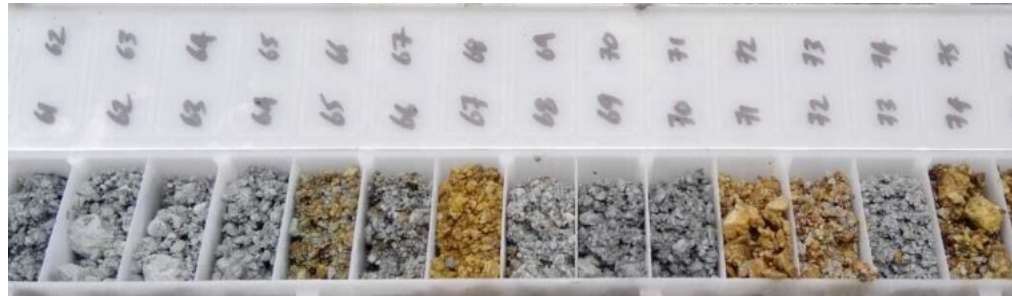
*Massive Sulphide and Quartz Veining
at K92 Mining's Kora Deposit*

Source: K92 Mining Website



Arau Project

- Highly prospective Mt. Victor target with potential for high sulphidation epithermal gold-base metal deposit
- Former open-pit gold mine hosted by magnetite skarn mineralization with massive pyrite
- Shallow drilling by previous operator
- 1,200 meter RC drilling campaign completed in August 2024
- Drill results expected in October



Wild Dog Project

- District Scale Land Package of over 1,400 km² located in the East New Britain province of PNG
- Brownfield site with proven gold mineralization over 11km strike length
- Multiple epithermal gold vein systems near surface
- Gold-copper porphyry style targets underlying epithermal system
- Road access re-established in Q3 2024
- Environmental baseline work underway
- Significant exploration program being developed for 2025



Victoria, Australia Projects

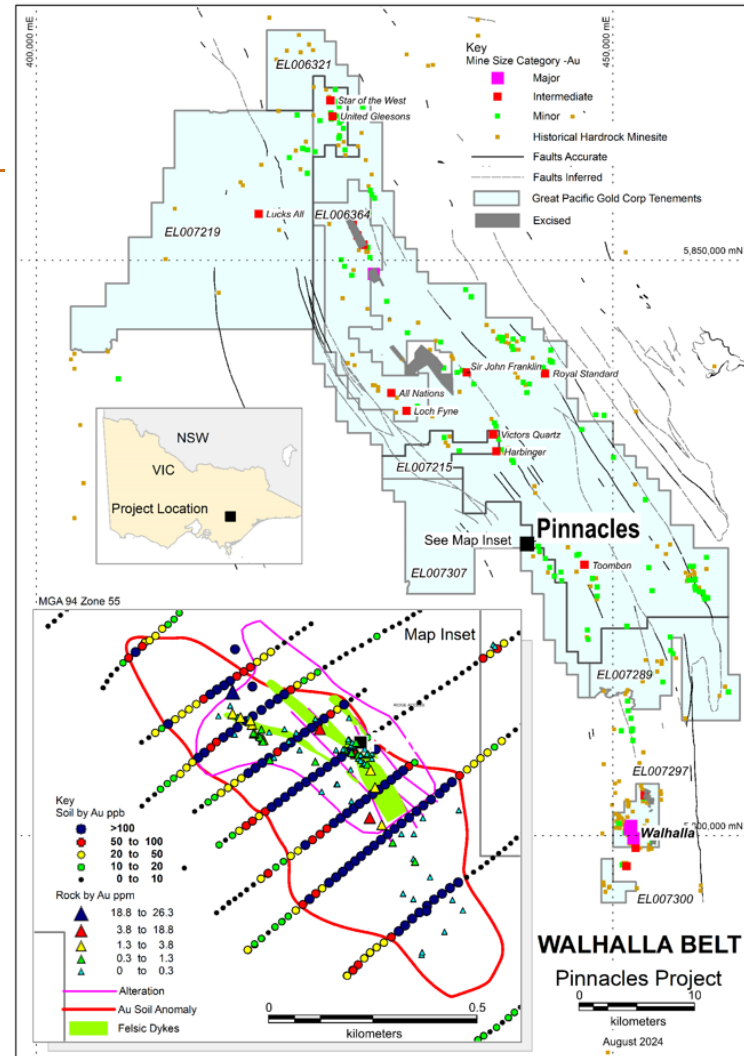
Core Project Update:

Lauriston Project – Comet Trojan Trend

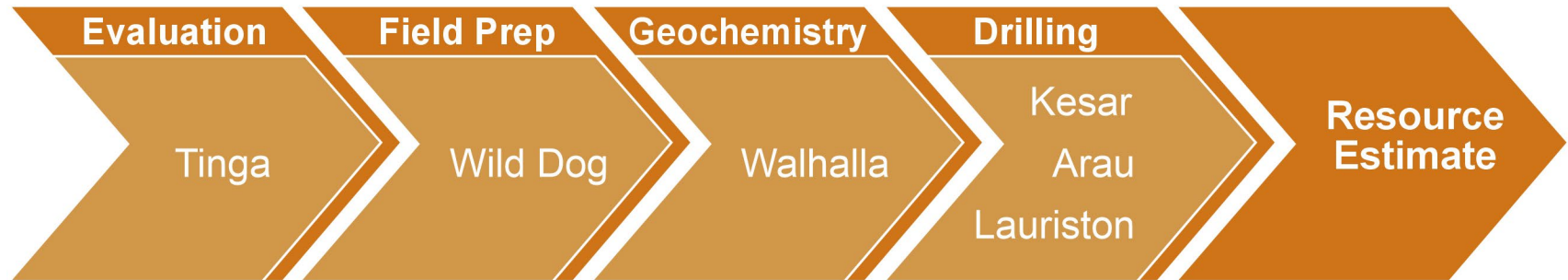
- Tenement holdings south of and contiguous with Agnico Eagle's Fosterville Mine
- 4.5km strike length with high-grade Comet discovery at the south end
- Discovery hole intercepted 8m at 105 g/t Au
- Mineralization / structure analogous to Fosterville

Walhalla Belt – Pinnacles Project

- 1,440 km² district scale land package in historic mining area
- 400m x 1,100m gold mineralized aplitic dyke which contains disseminated sulphides and outcrops at surface
- Fully permitted and drill ready



Catalyst Rich Pipeline



Focused on developing high quality gold-copper resources

Why Invest?

Experienced Team

Positioned to Execute

- Strategic and insiders own 15% - aligned with shareholders
- Track record of discovery, execution and shareholder value creation
- New focused approach to developing gold and copper resources from existing land package

Land Package

Kesar

- Diamond drill program in Q4
- 10km along strike from Kora Deposit

Arau

- 1,200m drill program complete
- Assays expected in October

Wild Dog

- Preparing for a significant exploration program
- Epithermal vein and porphyry style gold-copper

Walhalla - Pinnacles

- Rock/chip/soil samples highlight drill ready target

Re-Rate Potential

Catalyst Heavy Year

- Pipeline of drill targets for the next 12 months
- Potential for major discovery and resource delineation
- Excellent leverage to a strong gold price environment



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APPENDICES

Management Team



Greg McCunn, CEO

B.A.Sc. Metallurgical Engineering, MBA
Former CEO at Alio Gold and Galiano Gold
Track record of financing and building mines
30 years of experience in mining



Mick Carew, VP Corp Dev

PhD Geologist with over 25 years of
experience, including exploration rolls with
BHP and Ivanhoe
Former research analyst



Rex Motton, COO

Honours Degree in Geology and P.Geo.
40 years' experience
Track record of discovery in multiple
geological environments and jurisdictions

Trotsky Benjamin, Country Mgr

Seasoned geologist and PNG national
Former K92 Mining
Worked with several multi-national companies
including Harmony and St.Barbara



Jonathan Richards, CFO

CPA and formerly with KPMG
Over 10 years of mining focused accounting
and financial reporting
Arranged numerous financings



**Bryan Slusarchuk, Capital Markets
Advisor**

Co-founder of K92 Mining
Involved in funding multiple exploration
discoveries in conjunction with multiple
international institutional investors

Board of Directors



Charles Hethey, Board Chair
Securities Lawyer in British Columbia and New York
Numerous clients in mining, energy and oil and gas



Iain Martin, Independent Director
Mining Engineer
Co-founder and Director of Wild Dog Res.
25 years in the financial industry



Rob McMorran, Independent Director
Chartered Accountant
35 years experience in the mining industry
Founder Malaspina Consultants
Held numerous CFO roles



Greg McCunn, CEO, Director
B.A.Sc. Metallurgical Engineering, MBA
Former CEO at Alio Gold and Galiano Gold
Track record of financing and building mines



Dr. Chris Muller, Independent Director
B.A.Sc. Geology, PhD.
Over 20 years experience in Papua New Guinea, Ghana, Mongolia, China, Thailand
Currently Exec VP Exploration K92 Mining